

The Periodic Table of Investment Returns

Source: Ibbotson Associates, 2009

Indexes ranked in order of performance (best to worst) 1992-2009

1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Russell 2000 Value 29.14%	MSCI EAFE 32.94%	MSCI EAFE 8.06%	Russell 1000 Value 38.35%	Dow Jones Wilshire REIT Index 37.04%	Russell 1000 Value 35.18%	Russell 1000 Growth 38.71%	Russell 2000 Growth 43.09%	Dow Jones Wilshire REIT Index 31.04%	Russell 2000 Value 14.03%	LB Aggregate Bond 10.27%	Russell 2000 Growth 48.54%	Dow Jones Wilshire REIT Index 33.14%	MSCI EAFE 14.07%	Dow Jones Wilshire REIT Index 33.14%	Russell 1000 Growth 11.81%	Barclays Aggregate Bond 5.24%	Russell 1000 Growth 37.21%
Dow Jones Wilshire REIT Index 15.13%	Russell 2000 Value 23.84%	Russell 1000 Growth 2.66%	S&P 500 Index 37.43%	Russell 1000 Growth 23.12%	S&P 500 Index 33.36%	S&P 500 Index 28.58%	Russell 1000 Growth 33.16%	Russell 2000 Value 22.83%	Dow Jones Wilshire REIT Index 12.41%	Dow Jones Wilshire REIT Index 3.59%	Russell 2000 Value 46.03%	Russell 2000 Value 22.25%	Dow Jones Wilshire REIT Index 13.82%	MSCI EAFE 26.86%	MSCI EAFE 11.63%	Blended Model -24.57%	Russell 2000 Growth 34.47%
Russell 1000 Value 13.81%	Russell 1000 Value 18.12%	Dow Jones Wilshire REIT Index 2.66%	Russell 1000 Growth 37.19%	S&P 500 Index 23.07%	Russell 2000 Value 31.78%	MSCI EAFE 20.34%	MSCI EAFE 27.31%	LB Aggregate Bond 11.63%	LB Aggregate Bond 8.42%	Blended Model -9.78%	MSCI EAFE 39.17%	MSCI EAFE 20.07%	Russell 1000 Value 6.95%	Russell 2000 Value 23.48%	Russell 2000 Growth 7.05%	Russell 2000 Value -28.92%	MSCI EAFE 32.46%
Russell 2000 Growth 7.77%	Dow Jones Wilshire REIT Index 15.14%	S&P 500 Index 1.31%	Russell 2000 Growth 31.04%	Russell 1000 Value 21.64%	Russell 1000 Growth 30.49%	Russell 1000 Value 15.63%	S&P 500 Index 21.04%	Russell 1000 Value 7.01%	Blended Model -4.57%	Russell 2000 Value -11.43%	Dow Jones Wilshire REIT Index 36.18%	Russell 1000 Value 16.49%	Blended Model 6.85%	Russell 1000 Value 22.25%	LB Aggregate Bond 6.96%	Russell 1000 Value -36.85%	Dow Jones Wilshire REIT Index 28.60%
S&P 500 Index 7.67%	Blended Model 14.85%	Blended Model 0.10%	Blended Model 25.97%	Russell 2000 Value 21.37%	Blended Model 19.96%	Blended Model 15.01%	Blended Model 14.46%	Blended Model -0.36%	Russell 1000 Value -5.59%	Russell 1000 Value -15.52%	Russell 1000 Value 30.03%	Russell 2000 Growth 14.31%	Russell 1000 Growth 5.77%	S&P 500 Index 15.80%	Blended Model 5.56%	S&P 500 Index -37.00%	S&P 500 Index 26.46%
LB Aggregate Bond 7.40%	Russell 2000 Growth 13.36%	Russell 2000 Value -1.55%	Russell 2000 Value 25.75%	Blended Model 14.89%	Dow Jones Wilshire REIT Index 19.66%	LB Aggregate Bond 8.67%	Russell 1000 Value 7.35%	S&P 500 Index -9.11%	Russell 2000 Growth -9.23%	MSCI EAFE -15.66%	Russell 1000 Growth 29.75%	Blended Model 12.33%	Russell 2000 Value 5.07%	Blended Model 14.99%	S&P 500 Index 5.50%	Russell 1000 Growth -38.44%	Blended Model 23.07%
Blended Model 7.39%	S&P 500 Index 9.99%	Russell 1000 Value -1.99%	LB Aggregate Bond 18.48%	Russell 2000 Growth 11.26%	Russell 2000 Growth 12.95%	Russell 2000 Growth 1.23%	LB Aggregate Bond -0.83%	MSCI EAFE -13.96%	S&P 500 Index -11.88%	S&P 500 Index -22.10%	S&P 500 Index 28.70%	S&P 500 Index 10.87%	S&P 500 Index 4.90%	Russell 2000 Growth 13.35%	Russell 1000 Value -0.17%	Russell 2000 Growth -38.54%	Russell 2000 Value 20.58%
Russell 1000 Growth 5.00%	LB Aggregate Bond 9.75%	Russell 2000 Growth -2.43%	Dow Jones Wilshire REIT Index 12.24%	MSCI EAFE 6.34%	LB Aggregate Bond 9.68%	Russell 2000 Value -6.45%	Russell 2000 Value -1.49%	Russell 1000 Growth -22.42%	Russell 1000 Growth -20.42%	Russell 1000 Growth -27.89%	Blended Model 25.55%	Russell 1000 Growth 6.30%	Russell 2000 Growth 4.67%	Russell 1000 Growth 9.07%	Russell 2000 Value -9.78%	Dow Jones Wilshire REIT Index -39.20%	Russell 1000 Value 19.69%
MSCI EAFE -11.85%	Russell 1000 Growth 2.90%	LB Aggregate Bond -2.92%	MSCI EAFE 11.55%	LB Aggregate Bond 3.61%	MSCI EAFE 2.05%	Dow Jones Wilshire REIT Index -17.00%	Dow Jones Wilshire REIT Index -2.57%	Russell 2000 Growth -22.43%	MSCI EAFE -21.21%	Russell 2000 Growth -30.26%	LB Aggregate Bond 4.11%	LB Aggregate Bond 4.34%	LB Aggregate Bond 2.43%	LB Aggregate Bond 4.33%	Dow Jones Wilshire REIT Index -17.56%	MSCI EAFE -45.09%	Barclays Aggregate Bond 5.93%